

## Comparison of Fund Options

Type of Fund	Donor	Gift Account	Community	Designated	Field of	Scholarship
	Advised		Granting		Interest	
Fund Description	Donor advisors recommend grant amounts and qualifying recipient organizations. Donor may vary granting to valued organizations and community needs.	Donor advisors recommend grant amounts and qualifying recipient organizations. Donor may vary granting to valued organizations and community needs.	This fund is the most flexible and responsive to changing community needs. A Community Foundation committee awards grants through a semi-annual process.	Allows donors to give back to one or more specific organizations that have touched their lives or that support a mission they believe in.	Benefits a specific category of charitable concern, such as the arts or children. A Community Foundation committee awards grants through a semi-annual process	Assist students with the cost of their college education or vocational training.
Areas of Philanthropic Interest	All	All	All	One or more nonprofit organizations named in the Fund Agreement.	A broad area or topic named in the Fund Agreement. Ex: healthcare, youth, arts	Education
Donor Involvement in Distributions	Donor and successors recommend recipient organizations and amounts granted.	Donor recommends recipient organizations and amounts granted.	None	None	None	Foundation appoints scholarship selection committee members, but donor may serve as a minority member.
Minimum Fund Amount	\$25,000	None	\$25,000	\$25,000	\$25,000	\$25,000
May Gifts be Added?	Yes	Yes	Yes	Yes	Yes	Yes
IRA QCD Gifts Eligible?	No	No	Yes	Yes	Yes	Yes
Fees	Administrative and Investment Fee	No fee. Earnings retained in lieu of a fee.	Administrative and Investment Fee	Administrative and Investment Fee	Administrative and Investment Fee	Administrative and Investment Fee
Investment Pool Options (Conservative, Balanced, or Growth)	Yes	No	Yes	Yes	Yes	Yes