



2023 Community Grants Grant Guidelines

About the Foundation

The Community Foundation of Shelby County is a 501(c)(3) charitable organization whose mission is to inspire donor generosity and transform it into meaningful, lasting impact through charitable gifts. Formed in 1952, the Foundation serves Shelby County (Ohio) and surrounding areas. We administer more than 230 charitable funds, each with a defined granting purpose.

Grant applications for our community granting and most field of interest funds are reviewed by the Foundation's Grant Committee and forwarded to the Board of Trustees for final decision. Our restricted use funds (scholarships, donor advised, designated use, and organization funds) typically do not use this grant process. Grants from those funds are limited to the preferences stated in a will or written agreement from the donor or establishing organization.

How Our Community Grants are Funded

People who through their wills or during their lifetimes create charitable funds usually determine the scope of charitable causes that may be supported by the fund. Sometimes the Foundation board is given discretion to award grants. These 'community granting' funds may have few or no granting.

The Community Impact Fund, The Monarch Machine Tool Company Legacy Fund, The Prime the Pump Fund and a portion of **The Memory Fund** enable the Board to have complete discretion over grants from those funds. **The Roscoe Beanblossom Fund** provides grants that support needy and worthy Shelby County youth. **The John Douglas Long Blind Fund** benefits Shelby County residents affected or afflicted by blindness or seriously impaired eyesight. **The Shelby County Medical Services Fund** supports medical needs. **The F.I.S.H Fund** provides grants to assist needy residents of Shelby County in the following categories: food, clothing, housing, utilities and life-sustaining medications. The Louise Sheets Fund (for the Botkins area) is not part of this grant process and has its own guidelines and application available at www.commfoun.com.

Applicants should not address their requests to a specific fund. The Grants Committee will decide which fund(s) can appropriately support a request.

Community Grant Priorities

Many types of projects may be considered for Community Grants. The Foundation typically looks for several of the following key elements in applications:

- Serves a large number of Shelby County residents
- If ongoing, the project can be sustained after the grant is exhausted
- An unduplicated program/project
- Diversity in those who are served
- Prevention of illnesses or societal problems

Grants may be in any amount up to \$20,000.

Requests in excess of \$5,000 are considered Impact Grants and will be additionally evaluated as follows:

- The request must be specific
- An innovative, new concept or process
- Meets a need not fully met by existing programs
- Affects an underserved population
- Impacts a growing need in the community
- Is not replacement of existing capital equipment
- Has sufficient data or statistics to verify the request

Impact Grant requests may require a site visit or presentation to the committee.

Applying for a Grant

The Grantmaking Process

The Foundation makes grants that touch various aspects of our community and the people served by its organizations.

Organizations eligible to apply for a grant should be governmental agencies or not-for-profit organizations designated 501(c)(3) by the Internal Revenue Service that are physically located in or serving Shelby County, Ohio and surrounding areas. Consideration will be given to not-for-profit organizations that do not have a 501(c)(3) status, but are incorporated in the State of Ohio, so long as the grant proposal is for charitable purposes that fit within the Foundation guidelines and IRS regulations. Additional documentation will be required from organizations that do not have a 501(c)(3) status. If a fiscal agent [a 501(c)(3) or governmental entity] will be the payee to receive a grant, please list that entity's name and EIN on the Preliminary Proposal form.

To apply for a grant, please follow these steps:

1. **Call or email the Grants Administrator** to discuss your grant request idea and whether your project appears to fit within the Foundation's guidelines. Letter of Intent (previously called Preliminary Proposal) and Full Proposals **will not be accepted** if they have not been requested by the Grants Administrator. Call (937) 497-7800, Monday-Friday between 10:00am and 4:00pm or email jsmith@commfoun.com.
2. **Preliminary Proposals: January 19 or August 3, 2023** (by 11:59pm) Complete an online Preliminary Grant Proposal form found at www.commfoun.com (see prior contact requirement above). In the Grants & Scholarships section, click Apply for a Grant and then Preliminary Grant Proposal Online Form. Printed forms are not accepted.
3. **Full Proposals: March 9 or September 14, 2023** Our Grants Committee will review Preliminary Proposals and then contact each applying organization, informing them if they made it to the next stage of the process. Those making it to the Full Proposal stage will be sent a link an online Full Proposal form.
4. The Grants Committee may ask for additional information, an interview or a site visit.
5. **Final decisions** will be made by the Board of Trustees at their **April or October meeting** and applicants will be notified by mailed letter soon thereafter.

Grant Terms

Most grant awards will be paid as follows:

80% following board approval of a grant request.

20% upon submission of a favorable grant evaluation report which follows the completion of the project or event or six months after the start up of a new program or organization.

The Foundation may withhold any portion of the grant if the grantee organization deviates from the approved grant proposal or omits any requirements stipulated without prior consent of the Community Foundation.

Some grants may be paid in installments or after conditions are satisfied. The Foundation will work with grantees to decide the appropriate timing of payments.

In general, The Community Foundation of Shelby County awards grants for one year. In selected instances, multi-year grants may be considered. An application seeking multi-year support must meet the following conditions:

1. Demonstrate that multi-year support is essential to the start-up of a new initiative.
2. Demonstrate that the effort will produce specific, measurable outcomes within the agreed-upon time period.
3. Agree to participate in a formal annual evaluation to document and measure the proposed outcomes.

Evaluation

The Community Foundation evaluates grants in order to be a good steward of the money given by many generous people. Evaluations vary because of type of project and amount granted. An evaluation report form will be required from all organizations receiving a grant through this process. The Board of Trustees has the right to make exceptions to the funding timelines or grant terms.

Limitations

There are restrictions on the scope of activities the Foundation is able to support. In general, The Community Foundation does not *typically* make grants from its discretionary funds for:

- General operating expenses of existing organizations
- Individuals
- Religious organizations for religious purposes (programs open to non-members may be considered)
- Political organizations or political action committees for political purposes
- Endowments
- Specific scientific, medical or academic research
- Annual fund raising campaigns from existing organizations

To discuss your grant request please contact Juli Smith, Grants Administrator, either by phone at (937) 497-7800 or email to jsmith@commfoun.com. We are open Monday through Friday between 8:00 a.m. and 4:30 p.m.



The Community
Foundation of
Shelby County

Build Today...Dream For Tomorrow

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