

# Comparison of Fund Options

<i>Type of Fund</i>	<i>Donor Advised</i>	<i>Gift Account</i>	<i>Community Granting</i>	<i>Designated</i>	<i>Field of Interest</i>	<i>Scholarship</i>
<b>Fund Description</b>	Donor advisors suggest to the Board of Trustees of The Community Foundation potential grants to be made from the fund they establish.	Donor advisors suggest to the Board of Trustees of The Community Foundation potential grants to be made from the fund they establish.	Meets a wide range of charitable purposes. This fund is the most flexible and responsive to changing community needs.	Allows donors to give back to one or more specific organizations that have touched their lives or that support a mission they believe in.	Benefits a specific category of charitable concern, such as the arts or children, but allows The Community Foundation to choose specific not-for-profits to receive grants from the fund.	Assist students with the cost of their college education or vocational training.
<b>Areas of Philanthropic Interest</b>	All	All	All	One or more specific nonprofit organizations	A broad area or topic Ex: healthcare, youth, arts	Education
<b>Donor Involvement in Distributions</b>	Donor and successors recommend recipient organizations and amounts granted.	Donor recommends recipient organizations and amounts granted.	None	None	None	Foundation to appoint all of the scholarship selection committee members, but donor may serve as a member.
<b>Minimum Fund Amount</b>	\$25,000	None	\$25,000	\$25,000	\$25,000	\$25,000
<b>Can Gifts be Added?</b>	Yes	Yes	Yes	Yes	Yes	Yes
<b>Fees</b>	Administrative and Investment Fee	None	Administrative and Investment Fee	Administrative and Investment Fee	Administrative and Investment Fee	Administrative and Investment Fee
<b>Philanthropic Outcomes</b>	Donor able to adjust granting to changing needs and valued organizations	Donor able to adjust granting to changing needs and valued organizations	Supports the community's most pressing needs.	Provides financial support in perpetuity to agencies that are of interest to the donor	Supports the community's changing needs in an area of interest to the donor	Assists students in furthering their education
<b>Investment Pool Options Conservative, Balanced or Growth</b>	Yes	No-held in low risk account	Yes	Yes	Yes	Yes

To review fund policies and sample agreements or for more information, please contact:

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The Community  
Foundation of  
Shelby County